



BC First Nations Investment Company



Assets for Generations



- New Relationship Trust (NRT) is seeking partners to launch an investment holding company that will own significant and profitable businesses.



Market Potential

- Major project developers in traditional territories are required to consult with First Nations. As a result:
 - Impact benefit and other agreements are being signed - First Nations are seeking investment opportunities;
 - First Nations have frontline exposure to major project opportunities.

Market Opportunity



- First Nations realize there are financial gain opportunities in the mainstream market and are seeking options.
- No market barriers or regulations are preventing First Nations from launching an investment holding company.

- The investment holding company will:
 - Hire an experienced CEO
 - Evaluate businesses
 - Take equity positions in viable businesses
- The company will focus on maximizing return on investment.





Partnership Advantage

- Pooling partner funds enables:
 - An experienced CEO with a proven track record in business acquisitions to be hired; and
 - Improves risk mitigation through increased diversification - risk is spread out across more businesses.

Greater Presence in BC

- The investment holding company will establish a strong presence and influence business in BC.
 - Corporate recognition that is valued by financial institutions, private investors and joint venture partners will be gained.



Enhance Business Acumen



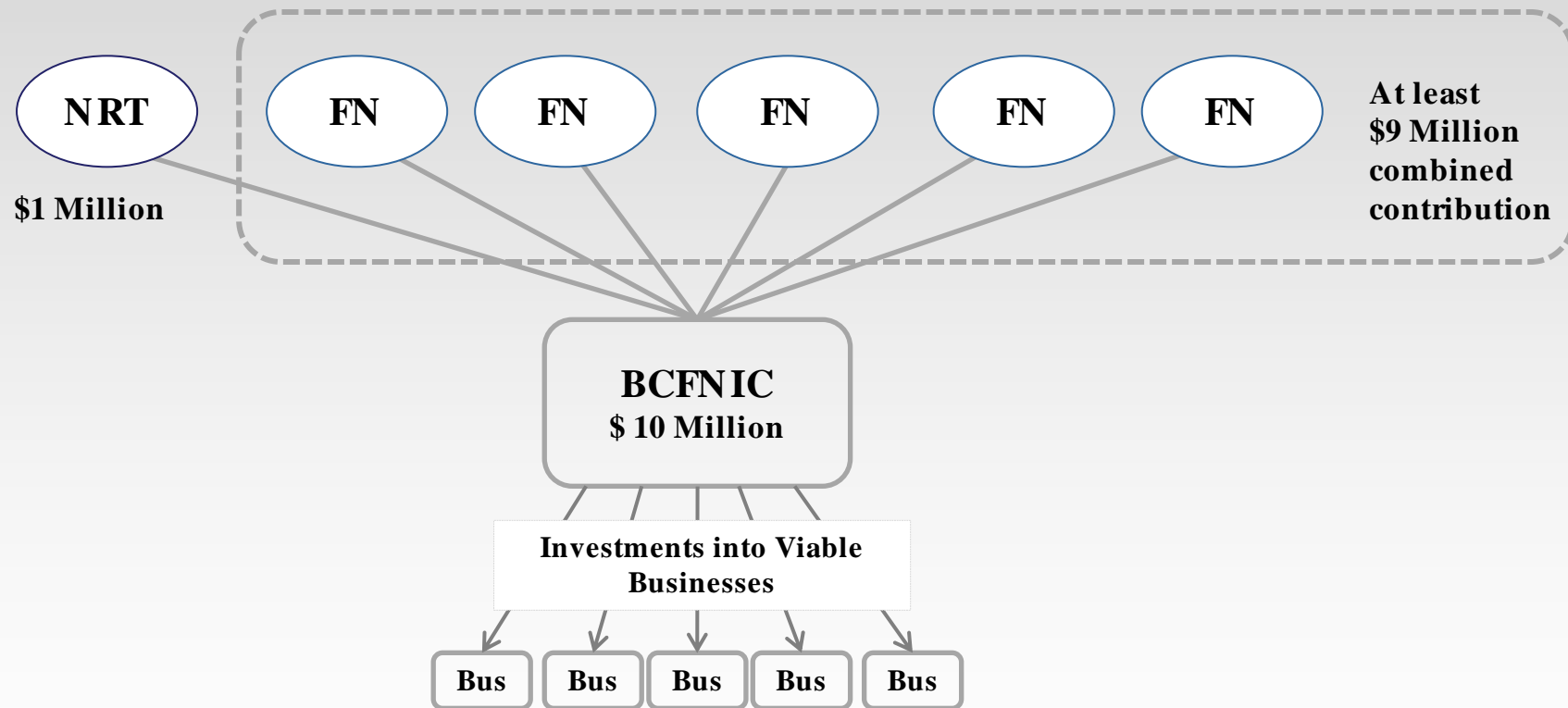
- First Nations will have new opportunities to gain corporate knowledge and experience in competitive for-profit markets.
 - New business leaders will emerge and enhance our community strength.

Respectful

Each investment will be in accordance with the cultural values of all BC First Nations and each directly affected Nation.



Partnership Structure

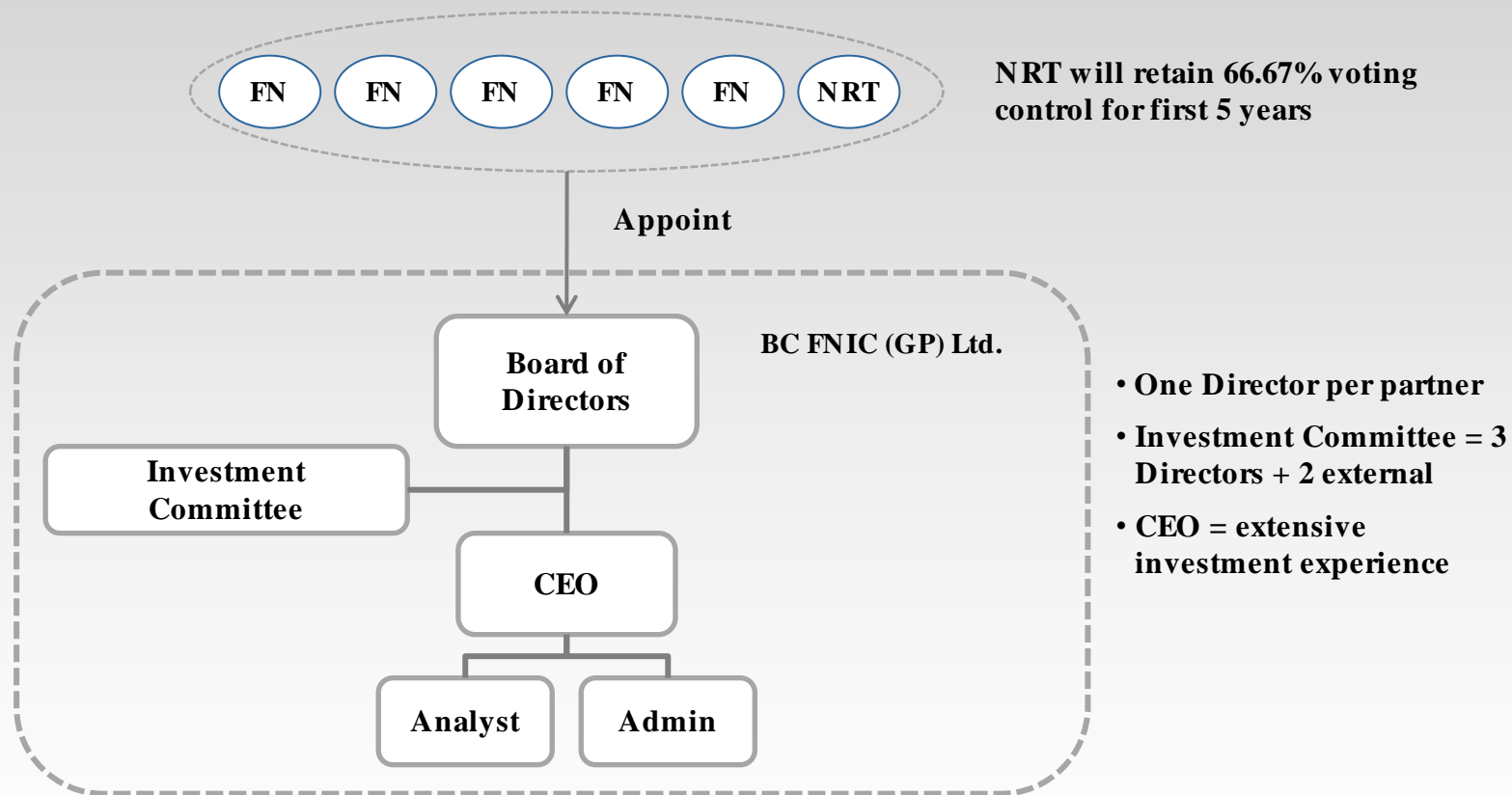


Business Model



- The Investment Holding Company will be a limited partnership to maximize revenue tax benefits for partners.

Organization Structure





Requirements to Launch

- \$10 million or more
- Minimum 10 partners at \$1 million
- Partnership options of \$250,000 available



Capital Growth



Will grow capital base from:

- Other BC Nations
- Governments
- Canadian Corporations
- Foreign Investors



Operating Costs

Preliminary estimate - \$1 million/year

- Office costs
- Salaries
- Band & Committee expenses
- Professional fees including feasibility studies

We'll seek external funding to off-set



Action Plan

2-4 Months

1-2 Months

Ongoing

DETAIL

LAUNCH

GROW

- Expression of interest
- Business Plan and governance
- “Supplemental” operating funding
- Legal documentation

- Legal incorporation
- Capital draw down
- CEO search & hire
- Director appointments

- Staff hires
- Opportunity assessments
- Capital expansion
- Deals



Expressions of Interest

- 1. Financial Commitment to Partnership.** Each BC First Nation contributing **\$1 million** into the partnership group will be entitled to **full partnership rights**, including the option of **nominating a member** to the General Partner corporation **Board of Directors**. LLP units without full partnership rights will also be sold to First Nations in BC at a cost of \$250,000 each.
- 2. Minimum Number of Full Partners.** The Investment Co. will be launched with a **minimum of 10 full partners**.
- 3. Investment Threshold to Launch the Holding Company.** The Investment Partners will be launched once LLP units totaling \$10 million are purchased by First Nations in BC. **New Relationship Trust Board has made a commitment of \$1 million.**



Opportunity

- **Tribal Councils Investment Group (TCIG)**
 - Established in 1990, initial investment \$25K per tribal council (7);
 - Total start-up of \$500K
 - 2010 - gross revenue hit \$70M



Discussion

We invite you to partner with us.

